

# Getting to Know FARS

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## CBHDA Financial Analysis and Review Subcommittee (FARS)

- Kara Anguiano, Stanislaus County Behavioral Health & Recovery Services
- Leda Frediani, Alameda County Behavioral Health
- Sharon Mendonca, Merced County Behavioral Health & Recovery Services



### Mission:

Assure the accessibility of quality, cost-effective, culturally competent behavioral health care for Californians by providing leadership, advocacy, and support to public behavioral health programs.

### Purpose:

- To advocate for the public behavioral health system and its delivery of care to persons experiencing behavioral health issues in California.
- To promote the reduction of individual and community problems related to unaddressed behavioral health issues.
- To convene behavioral health professionals for the purpose of informing public policy and improving the delivery of behavioral health services.



**F**inancial  
**A**nalysis &  
**R**evue  
**S**ubcommittee



- Directs Mission, Values and Purpose of CBHDA

- Works on behalf of the Board

- Review Behavioral Health policy issues and make recommendations to the Board

- Advisory body on fiscal matters that directly concern county behavioral health programs

**F**inancial  
**A**nalysis &  
**R**evue  
**S**ubcommittee

**Activities**

- Review state notices and give feedback before they are released statewide
- Work with state agencies, including DHCS, on funding and distribution methodologies
- Meet with state agencies to discuss issues and help shape solutions prior to implementation statewide, and offer information or data as necessary on county fiscal operations
- Participate in state subcommittee work groups as needed

# Off & Running

## Current Projects & Priorities:

- Mental Health Services Act (MHSA) Revenue and Expenditure Report review
- MHSA Reversion
- CMS Final Rule
- Proposed elimination of UMDAP
- Cost report settlement timelines

Enclosure 3

Annual Mental Health Services Act Revenue and Expenditure Report for  
Fiscal Year 2013-14  
Community Services and Supports (CSS) Summary

County: San Francisco Date: 10/26/2015

Community Services and Supports Component	(A) Total (Gross) Mental Health Expenditures
<b>FSP Programs</b>	
1 CSS Full Service Partnership 2. CYF (6-18)	\$689,947
2 CSS Full Service Partnership 3. TAY (18-24)	\$1,319,728
3 CSS Full Service Partnership 4. Adults (18-59)	\$8,798,977
4 CSS Full Service Partnership 5. Older Adults (60+)	\$508,712
5 CSS FSP Permanent Housing (capital units and master lease)	\$583,468
6 FSP clients served by Peer-to-Peer Supports: Clinic and Community	\$409,041
7 FSP clients served by Vocational Services (30% FSP)	\$70,771
8 FSP clients served by Emergency Stabilization Housing (ESH)	\$136,412
9 FSP clients served by Housing Placement and Supportive Housing	\$14,064
10 FSP clients served by ROUTZ TAY Transitional Housing (6)	\$389,502
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<b>Subtotal FSP Programs</b>	<b>\$13,220,712</b>
<b>Non-FSP Programs</b>	
1 CSS Other Non-FSP 1. Behavioral Health Access Center	\$856,077
2 CSS Other Non-FSP 2. Prevention and Recovery in Early Family	\$941,927
3 CSS Other Non-FSP 3. Trauma Recovery	\$440,671
4 CSS Other Non-FSP 4. Integration of Behavioral Health and	\$949,847
5 CSS Other Non-FSP 5. Integration of Behavioral Health and	\$1,310,361
6 CSS Other Non-FSP 6. Dual Diagnosis Residential Treatment	\$83,368
7 CSS Other Non-FSP 7. Peer-to-Peer Supports: Clinic and Community	\$2,775,993
8 CSS Other Non-FSP 8. Vocational Services (30% FSP)	\$165,131
9 CSS Other Non-FSP 9. Emergency Stabilization Housing (ESH)	\$136,412
10 CSS Other Non-FSP 10. Housing Placement and Supportive	\$32,817
11 CSS Other Non-FSP 11. ROUTZ TAY Transitional Housing	\$259,728
12 CSS Other Non-FSP 12. Expanding Outpatient MH Clinic	\$229,903
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<b>Subtotal Non-FSP Programs</b>	<b>\$8,179,264</b>
<b>Total FSP and Non-FSP Programs</b>	<b>\$21,399,976</b>
<b>CSS Evaluation</b>	<b>\$346,822</b>
<b>CSS Administration</b>	<b>\$1,664,705</b>
<b>CSS MHSA Housing Program Assigned Funds</b>	<b>\$23,411,503</b>
<b>Total CSS Expenditures</b>	<b>\$23,411,503</b>

Updated: 05/08/2015

# FARS Advisory Value

## Mental Health Services Act

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### Annual Revenue and Expenditure report

- MHSAs & other funds
- Interest reporting
- Adjustments



WELLNESS • RECOVERY • RESILIENCE

### MHSA Reversion

- Calculation of reversion
- Appeals process



# Mega Rule: Medicaid Managed Care Final Rule

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**Goals:** Improve quality of care/delivery system reform;  
Strengthen beneficiary protections;  
Improve accountability and transparency;  
Align with other health coverage programs

Under the final rule, counties will experience significant expenditure increases

- Admin vs UR claiming
- What will be the claiming mechanism?
- How to capture cost?
- Source of match?
- Network adequacy
- Monitoring requirements
- Quality rating system

# FARS Advisory Value

## Proposed elimination of UMDAP

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**DEPARTMENT OF MENTAL HEALTH**

1600 - 9TH STREET  
SACRAMENTO, CA 95814  
(916) 654-2378



August 24, 1998

DMH INFORMATION NOTICE NO.: 98-13

**TO:** LOCAL MENTAL HEALTH DIRECTORS  
LOCAL MENTAL HEALTH PROGRAM CHIEFS  
LOCAL MENTAL HEALTH ADMINISTRATORS  
COUNTY ADMINISTRATIVE OFFICERS  
CHAIRPERSONS, LOCAL MENTAL HEALTH BOARDS

**SUBJECT:** UNIFORM METHOD OF DETERMINING ABILITY TO PAY (UMDAP)  
BRIEF



# FARS Advisory Value

## Timeliness of Cost Reporting and Cost Settlement



- Timeliness of reporting documents
- Time lines to turn in Cost Reports
- County submission of error free reports
- Cost Settlements
- Audits
- Impacts to County budget

## FARS Subcommittee Membership

➤ 3 representatives from different counties located within the 5 geographic regions

➤ Los Angeles is allowed 1 representative.

➤ Expanded membership needs with different specialties to meet goals



# FARS Membership - Contact Information

## Superior region

- Allison McClaughry [allison.mcclaughry@co.nevada.ca.us](mailto:allison.mcclaughry@co.nevada.ca.us)
- Melissa Chilton [mchilton@co.humboldt.ca.us](mailto:mchilton@co.humboldt.ca.us)

## Central region

- Kara Anguiano [kanguiano@stanbhrs.org](mailto:kanguiano@stanbhrs.org)
- Sharon Mendonca [SMendonca@co.merced.ca.us](mailto:SMendonca@co.merced.ca.us)

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## Bay Area

- Kimberly Danner [Kimberly.Danner@countyofnapa.org](mailto:Kimberly.Danner@countyofnapa.org)
- Kristin Neal [KSNeal@solanocounty.com](mailto:KSNeal@solanocounty.com)
- Leda Frediani [leda.frediani@acgov.org](mailto:leda.frediani@acgov.org)

## Southern region

- Jeff Nottke [jnottke@ochca.com](mailto:jnottke@ochca.com)
- Joe Zamora [jczamora@rcmhd.org](mailto:jczamora@rcmhd.org)
- Melinda Nickelberry [melinda.nickelberry@sdcounty.ca.gov](mailto:melinda.nickelberry@sdcounty.ca.gov)

## L.A.

- Margo Morales [MaMorales@dmh.lacounty.gov](mailto:MaMorales@dmh.lacounty.gov)

## Contact Information

### Financial Service Committee Chairs

- Mary Hale
  - Dennis Koch
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### CBHDA

- Heather Anders

[handers@cbhda.org](mailto:handers@cbhda.org)